

**ORDER CALLING CONFIRMATION AND DIRECTORS' ELECTION, BOND ELECTION, ROAD
BOND ELECTION, AND MAINTENANCE TAX ELECTION**

THE STATE OF TEXAS
COUNTY OF SAN JACINTO
SAN JACINTO COUNTY MUNICIPAL
UTILITY DISTRICT NO. 15

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RECEIVED

FEB 18 2024

**SAN JACINTO COUNTY
ELECTION ADMINISTRATOR**

We, the undersigned officers of the Board of Directors San Jacinto County Municipal Utility District No. 15 (the "District"), hereby certify as follows:

1. The Board convened in organizational session, open to the public, on the 14th day of February, 2025, at a designated meeting place inside the boundaries of the District, and the roll was called of the members of the Board, to-wit:

- | | | |
|----------------|---|---------------------|
| Tyler Reeves | - | President |
| Philip Wright | - | Vice President |
| Sarah Rowe | - | Secretary |
| Simon Gonzalez | - | Assistant Secretary |
| Raquel Garcia | - | Assistant Secretary |

All members of the Board were present, except the following Director(s): Garcia and Gonzalez, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

**ORDER CALLING CONFIRMATION AND DIRECTORS' ELECTION, BOND ELECTION, ROAD
BOND ELECTION, AND MAINTENANCE TAX ELECTION**


was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

AYES: 3

NOES: 0

2. A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and that such Order would be introduced and considered for adoption at such meeting and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551, as amended.

SIGNED AND SEALED this 14th day of February, 2025.



Secretary, Board of Directors
(DISTRICT SEAL)



President, Board of Directors



facilities, plants, equipment, and appliances; an estimate of the cost of purchase or other acquisition of property, contract rights, rights of use, and interests in property; and an estimate of expenses incident thereto; and

WHEREAS, the Board finds that the submitted estimates of bonds in the amounts of \$49,100,000 for water, sewage, and drainage purposes, and the submitted estimates of \$49,775,000 for the construction, maintenance, and operation of macadamized, graveled, or paved roads or turnpikes, or improvements in aid of those roads or turnpikes is reasonable and proper and hereby approves the same and all items thereof but reserves the right to authorize amendments to the Engineering Report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to authorize the use of taxes to develop and finance certain water, sewer, and drainage facilities and the issuance of bonds in an amount not to exceed \$49,100,000 for improvements and maintenance of such water, sewer, and drainage facilities, and authorize the use of taxes to develop and finance certain road facilities and the issuance of bonds in an amount not to exceed \$49,775,000 for improvements and maintenance of such road facilities; and

WHEREAS, the Board may find it necessary to impose debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds; and

WHEREAS, if the Board imposes debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds, the estimated debt service tax rate will be \$1.00; and

WHEREAS, the Bonds may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law from the date of issuance; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.00 per \$100 of valuation on all taxable property within the District to secure funds for operations and maintenance purposes; and

WHEREAS, the Board of Directors is of the opinion that an election should be held within the District on May 3, 2025, for the purposes of: (i) confirming the creation and establishment of the District; (ii) electing five (5) permanent directors; (iii) submitting a proposition on the issuance of Bonds in the maximum aggregate original principal amount of \$49,100,000 to develop and finance water, sewer and drainage facilities, and the issuance of Refunding Bonds in the maximum aggregate original principal amount of \$73,650,000 to refund any bonds or other evidences of indebtedness issued by the District to develop and finance water, sewer and drainage facilities; (iv) submitting a proposition on the issuance of Bonds in the maximum aggregate original principal amount of \$49,775,000 to develop and finance roads, and the issuance of Refunding Bonds in the maximum aggregate original principal amount of \$74,662,500 to refund any bonds or other evidences of indebtedness issued by the District to develop and finance roads; and (v) submitting a proposition on the levying and collecting of an annual ad valorem tax for maintenance and operations purposes at a rate not to exceed \$1.00 per \$100 valuation of taxable property.

WHEREAS, the Board has determined that it is more efficient and economical for the District to enter into a Joint Election Agreement with San Jacinto County (the "County"), whereby the County will conduct the District's Election; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

IT IS, THEREFORE, ORDERED BY THE BOARD OF DIRECTORS OF SAN JACINTO

COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

Section 3: The Board of the District hereby calls the Confirmation and Directors Election, Bond Elections, Road Bond Election, and Maintenance Tax Election (the "Election") to confirm the creation of the District, elect permanent directors, approve bonds, approve road bonds, and authorize a maintenance tax. The Election shall be held between the hours of 7:00 a.m. and 7:00 p.m. on the 3rd day of May 2025.

Section 4: The District will enter the Contract with the County which provides that the County will conduct the Election on behalf of the District.

Section 5: Subject to the provisions of Chapter 31, Subchapter D of the Election Code, the District agrees to allow the County to administer the Bond Election to be held for the District on May 3, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at a place to be determined by the County. Pursuant to the Contract, the District has directed that the place for the Election be a suitable public building and a proper place for conducting said election.

Section 6: At the May 3, 2025, Election the following proposition shall be submitted to the resident electors of the District:

PROPOSITION A

SHALL THE CREATION OF SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 BE CONFIRMED?

PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$49,100,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING THE MAXIMUM NUMBER OF YEARS AUTHORIZED BY LAW FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING, OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM, AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE, OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING, OR OPERATION OF

SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS AND IN AN AMOUNT NOT IN EXCESS OF \$73,650,000 FOR THE PURPOSE OF REFUNDING ANY BONDS OR OTHER EVIDENCES OF INDEBTEDNESS ISSUED BY THE DISTRICT FOR ANY OF THE FOREGOING PURPOSES AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION C

SHALL THE BOARD OF DIRECTORS OF SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$49,775,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING THE MAXIMUM NUMBER OF YEARS AUTHORIZED BY LAW FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, OR MAINTAINING PAVED ROADS AND TURNPIKES FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE, OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION, OR MAINTENANCE OF SUCH PAVED ROADS AND TURNPIKES AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS AND IN AN AMOUNT NOT IN EXCESS OF \$74,662,500 FOR THE PURPOSE OF REFUNDING ANY BONDS OR OTHER EVIDENCES OF INDEBTEDNESS ISSUED BY THE DISTRICT FOR ANY OF THE FOREGOING PURPOSES AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(b)(3) OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION D

SHALL THE BOARD OF DIRECTORS OF SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 BE AUTHORIZED TO ASSESS, LEVY, AND COLLECT AN ANNUAL OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR (\$1.00) PER ONE HUNDRED DOLLARS (\$100) VALUATION OF TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING, AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES, AND EQUIPMENT OF SUCH DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING, AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 7: Voting in said Bond Election shall be by the use of an electronic voting system or paper ballots, administered by the County, pursuant to the Contract and Texas Election Code, Chapter 123. Ballots shall be provided in English and Spanish. The ballots used in the election shall have printed hereon the following:

OFFICIAL BALLOT

SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15

CONFIRMATION AND DIRECTORS' ELECTION, BOND ELECTIONS, ROAD BOND ELECTION,
AND MAINTENANCE TAX ELECTION

May 3, 2025

SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 PROPOSITION A

FOR

CONFIRMATION OF SAN JACINTO COUNTY MUNICIPAL
UTILITY DISTRICT NO. 15

AGAINST

SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 PROPOSITION B

FOR

THE ISSUANCE OF \$49,100,000 IN BONDS AND THE
ISSUANCE OF \$73,650,000 IN REFUNDING BONDS AND
THE LEVY OF AD VALOREM TAXES SUFFICIENT TO PAY

THE PRINCIPAL OF AND INTEREST ON THE BONDS
(WATER, SANITARY SEWER, DRAINAGE, AND STORM
SEWER, ORGANIZATION, AND ADMINISTRATION)

AGAINST

SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 PROPOSITION C

FOR

THE ISSUANCE OF \$49,775,000 IN BONDS AND THE
ISSUANCE OF \$74,662,500 IN REFUNDING BONDS AND
THE LEVY OF AD VALOREM TAXES SUFFICIENT TO PAY
THE PRINCIPAL OF AND INTEREST ON THE ROAD
BONDS (PAVED ROADS AND TURNPIKES)

AGAINST

SAN JACINTO COUNTY MUNICIPAL UTILITY DISTRICT NO. 15 PROPOSITION D

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE
TAX NOT TO EXCEED ONE DOLLAR (\$1.00) PER ONE
HUNDRED DOLLARS (\$100) VALUATION OF TAXABLE
PROPERTY

AGAINST

DIRECTORS

Vote for any five (5) persons for director by placing an "X" in the square beside the person's name
or by writing the name or names of a person or persons in the blank space provided.

- TYLER REEVES
- SARAH ROWE
- RAQUEL GARCIA
- PHILIP WRIGHT
- SIMON GONZALEZ
- _____
- _____
- _____
- _____

The voter may vote for any five (5) persons for director by placing an "X" in the square beside the
person's name or by writing the name or names of a person or persons in the blank space provided.

Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the presiding judge or absentee voting clerk.

Section 8: Subject to the provisions of Chapter 31, Subchapter D of the Election Code, the District agrees to allow the County to administer an election to be held for the District on May 3, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at the County election precincts for land located within the boundaries of the District, to be determined by the County. Pursuant to the Contract, the District has directed that the place for the election be a suitable public building and a proper place for conducting said election.

Section 9: The boundaries of the District are hereby established as and shall constitute one election precinct. The Elections Administrator of San Jacinto County (the "Administrator") shall appoint the presiding judge and clerks for the election pursuant to the Contract. The Administrator may appoint, as he or she deems necessary, clerks to assist in the conduct of the election. If the regularly appointed presiding judge is unable to serve at the election, the alternate presiding judge shall serve as the presiding judge for the election. If the election is conducted by the regularly appointed presiding judge, he or she may appoint the alternate presiding judge as one of the clerks to serve at the election.

The early voting ballot board shall be appointed by the Administrator in accordance with the Contract.

Early voting in the election by personal appearance shall occur as provided by the County pursuant to the Contracts. The clerk for early voting shall be the Administrator, and the place at which early voting shall be conducted is to be determined by the County pursuant to the Contract. An application for ballot by mail may be submitted to the early voting clerk (1) in person, (2) by regular mail, (3) by common carrier, (4) by fax, or (5) by email. The early voting clerk's address, fax number, and email at which the early voting clerk may receive applications for ballot by mail are:

San Jacinto County Elections Administrator
By regular mail: 51 East Pine Avenue
Coldspring, Texas 77331
By common carrier: 51 East Pine Avenue
Coldspring, Texas 77331
By fax: 936-653-5808
Email: cwalker@san-jac.us
Website: <https://www.co.san-jacinto.tx.us/page/sanjacinto.Elections>

To be effective, an application for ballot by mail submitted by FAX or EMAIL must also be submitted by mail and be received by the early voting clerk not later than the fourth business day after the transmission by fax or email is received.

A completed mail ballot must be returned to the San Jacinto County Elections Department, in the Official Carrier Envelope provided. It may be returned in any of the following manners:

1. Regular residential mail via United States Postal Service:
 - a. Ballot must be postmarked by 7:00 p.m. on Election Day and must be received by 5:00 p.m. on the first mail delivery day after Election Day;
2. In-person drop off at San Jacinto County Elections Administrator (51 East Pine Avenue, Coldspring, Texas 77331) on Election Day only from 7 am – 7 pm:
 - a. An acceptable form of photo identification must be presented;

- b. If a voter does not possess and cannot reasonably obtain an acceptable form of photo identification, the voter may show a List B identification and complete a Reasonable Impediment Declaration (RID);
 - c. Only the voter may deliver their ballot in person;
3. Common or contract carrier, such as personal courier, or FedEx or UPS, or other contracted mail service:
- a. Ballot must be received by 7:00 p.m. on Election Day;
- If the carrier provides receipt mark indicating a time before 7:00 p.m. on Election Day, it may be received by 5:00 p.m. on the first mail delivery day after Election Day.

Section 10: The Election shall be held and conducted and returns made to this Board in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 11: Sanford Kuhl Hagan Kugle Parker Kahn LLP ("SKLaw") is hereby appointed as the agent for the Secretary of the Board of the District for the purpose of being custodian of the election records. The agent shall maintain election records in accordance with the Texas Election Code.

Section 12: All qualified resident electors of the District shall be entitled to vote in the Election.

Section 13: In accordance with Texas Election Code, Section 4.003, the President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this Election to be posted within the District (at where notices of meetings are posted) at least twenty-one (21) days before the date of the Election, or the next business day after the twenty-first day if the twenty first day is a Saturday, Sunday, or official State holiday and at such other places as notice of the meetings of the Board of the District are required to be posted. Further, such officers are authorized to provide any other notice of the Election as authorized by law. In addition, the President and the Secretary of the Board or the District's agent is hereby directed to cause this Order to be posted (i) on election day and during early voting by personal appearance in a prominent location at each polling place; and (ii) in three (3) public places in the boundaries of the District at least twenty-one (21) days before the Election.

Section 14: The rate of pay for judges and clerks of the election shall be determined by the Administrator, in compliance with the Texas Election Code.

Section 15: As of the date hereof, the aggregate amount of the outstanding principal of the debt obligations of the District is \$0.00.

Section 16: As of the date hereof, the aggregate amount of the outstanding interest on debt obligations of the District is \$0.00.

Section 17: As of the date hereof, the ad valorem debt service tax rate for the District is \$0.00 per \$100 valuation of taxable property.

Section 18: The Engineering Report has been filed with the District, open to inspection by the public covering the works, improvements, maintenance, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the Engineering Report, and the Engineering Report has been carefully considered by the Board and has been fully approved by the Board.

Section 19: The Board may find it necessary to impose debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds.

Section 20: If the Board imposes debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds, the estimated debt service tax rate will be \$1.00.

Section 21: The Bonds may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law from the date of issuance.

Section 22: The President, Secretary, and District's Attorney are authorized and directed to take any action necessary to carry out the provisions of this order. The District hereby approves the Contract with the County to assist with the election and authorizes execution of such Contract by any member of the Board.

[SIGNATURE PAGE FOLLOWS]

PASSED AND APPROVED, this 14th day of February, 2025.

ATTEST:

/s/ Sarah Rowe
Secretary, Board of Directors

/s/ Tyler Reeves
President, Board of Directors

